

EXHIBIT J

PROJECTED CONSOLIDATED INCOME
STATEMENTS OF THE REORGANIZED
DEBTORS FOR FOUR YEARS ENDING
DECEMBER 31, 2013

Projected Income Statements

In Thousands of U.S. Dollars

	For the Fiscal Year Ending							
	Year 1		Year 2		Year 3		Year 4	
	12/31/2010	%	12/31/2011	%	12/31/2012	%	12/31/2013	%
1 Net Sales	\$ 70,449	100.0%	\$ 74,435	100.0%	\$ 76,113	100.0%	\$ 78,397	100.0%
2 Growth Rate	-1.6%		5.7%		2.3%		3.0%	
3 Material Cost	20,806	29.5%	21,883	29.4%	22,172	29.1%	22,837	29.1%
4 Direct Labor	6,493	9.2%	6,787	9.1%	7,035	9.2%	7,246	9.2%
5 Factory Overhead	22,420	31.8%	22,951	30.8%	23,124	30.4%	23,934	30.5%
6 Depreciation and Amortization	3,693	5.2%	3,581	4.8%	3,512	4.6%	3,130	4.0%
7 Total Cost of Sales	53,412	75.8%	55,203	74.2%	55,843	73.4%	57,148	72.9%
8 Gross Profit from Operations	17,037	24.2%	19,232	25.8%	20,271	26.6%	21,249	27.1%
9 Marketing & Sales	1,039	1.5%	1,046	1.4%	1,063	1.4%	1,095	1.4%
10 General & Administrative	4,429	6.3%	4,474	6.0%	4,495	5.9%	4,630	5.9%
11 Total S&A Expenses	5,468	7.8%	5,521	7.4%	5,558	7.3%	5,725	7.3%
12 Operating Profit (Loss)	11,569	16.4%	13,711	18.4%	14,713	19.3%	15,524	19.8%
13 Other Income (Expense)	0	0.0%	0	0.0%	0	0.0%	0	0.0%
14 Total Other Income (Expense)	0	0.0%	0	0.0%	0	0.0%	0	0.0%
15 EBIT	11,569	16.4%	13,711	18.4%	14,713	19.3%	15,524	19.8%
16 Interest Expense	0	0.0%	0	0.0%	0	0.0%	0	0.0%
17 Earnings Before Taxes	11,569	16.4%	13,711	18.4%	14,713	19.3%	15,524	19.8%
18 Income Taxes	(4,200)	-6.0%	(5,000)	-6.7%	(5,300)	-7.0%	(5,700)	-7.3%
19 Net Income	\$ 7,369	10.5%	\$ 8,711	11.7%	\$ 9,413	12.4%	\$ 9,824	12.5%
20 EBIT	\$ 11,569	16.4%	\$ 13,711	18.4%	\$ 14,713	19.3%	\$ 15,524	19.8%
21 EBITDA	\$ 15,261	21.7%	\$ 17,293	23.2%	\$ 18,225	23.9%	\$ 18,655	23.8%

Reflects the Company's projections, as adjusted by SRR.

Note: Consolidated statements reflect the Rubber Group and Corporate